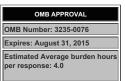
### FORM D

Notice of Exempt Offering of Securities

### **UNITED STATES SECURITIES** AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) 🔽 None	Entity Type
0001626115	Blackstone Advisory Inc.	Corporation
Name of Issuer		C Limited Partnership
PJT Partners Inc.		C Limited Liability Company
Incorporation/Organization		C General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organiza	tion	C Other
C Over Five Years Ago		
• Within Last Five Years (Specify Year)	2014	

- Yet to Be Formed

## 2. Principal Place of Business and Contact Information

Name of Issuer			
PJT Partners Inc.			
Street Address 1		Street Address 2	
280 Park Avenue			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
New York	NEW YORK	10017	(212) 364-7800

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	lone Entit	у Туре
0001752482	New Advisory L.P.	0	Corporation
Name of Issuer	-	O	Limited Partnership
PJT Partners Holdings LP		C	Limited Liability Company
Jurisdiction of Incorporation/Organization		C	General Partnership
DELAWARE	]	C	Business Trust
Year of Incorporation/Organizati	on	C	Other
Over Five Years Ago			
• Within Last Five Years (Specify Year)	2014		

0	Vot	fo	Ro	Formed

# 2. Principal Place of Business and Contact Information

Name of Issuer			
PJT Partners Holdings LP			
Street Address 1	S	treet Address 2	
280 Park Avenue			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
New York	NEW YORK	10017	(212) 364-7800

Last Name First Name Middle Name   Furthers Inc. 1007   City State/ProvinceCountry ZIP/Postal Code   New York ID17 Pomoter   Clarification of Response (f) Necessary) ID170ctor Pomoter   Last Name First Name Middle Name   Media Itera Image: Im	3. Related Pers	sons				
Street Address 1 Street Address 2  IT Partners Inc.  Street Address 2  IT Partners Inc.  Street Address 2  Relationship:  Kexeeutive Officer  Clariffication of Response (If Necessary)  Last Name First Name Kiddle Name First Name Fi	Last Name		First Name		Middle	Name
Street Address 1 Street Address 2  IT Partners Inc.  Street Address 2  IT Partners Inc.  Street Address 2  Relationship:  Kexeeutive Officer  Clariffication of Response (If Necessary)  Last Name First Name Kiddle Name First Name Fi	Taubman		Paul		J.	
City StateProvinceCountry ZIPPostal Code   New York 10017   Relationship: Image: stateProvinceCountry Promoter   Clariffication of Response (If Necessary)     Last Name First Name Middle Name   Memory Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code   Chriffeation of Response (If Necessary) Image: stateProvinceCountry ZIPPostal Code   Last Name First Name Middle Name Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code   New York Image: stateProvinceCountry ZIPPostal Code Image: stateProvinceCountry ZIPPostal Code <td>Street Address 1</td> <td></td> <td>[<b>.</b></td> <td>Street Address 2</td> <td></td> <td></td>	Street Address 1		[ <b>.</b>	Street Address 2		
New York       IOUT         Relationship:       Image: Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Last Name       First Name       Middle Name         Meates       Image: Director       Image: Director       Promoter         Street Address 1       Street Address 2       Image: Director       Image: Director         City       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Clay       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clay       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Clarification of Response (if Necessary) </td <td>PJT Partners Inc.</td> <td></td> <td></td> <td>280 Park Avenu</td> <td>e</td> <td></td>	PJT Partners Inc.			280 Park Avenu	e	
Relationship:	City		State/Province/0	Country	ZIP/Pos	stal Code
Charlification of Response (if Necessary)         Last Name       First Name         Middle Name         Meates       Itele         Street Address 1       Street Address 2         PJT Partners Inc.       I280 Park Avenue         City       State/Province/Country         ZIP/Postal Code       New York         Relationship:       Image: Executive Officer         Director       Promoter         Clarification of Response (if Necessary)       Image: Executive Officer         Last Name       First Name         Middle Name       Image: Executive Officer         [JPT Partners Inc.       Image: Executive Officer	New York		NEW YORK		10017	,
Charlification of Response (if Necessary)         Last Name       First Name         Middle Name         Meates       Itele         Street Address 1       Street Address 2         PJT Partners Inc.       I280 Park Avenue         City       State/Province/Country         ZIP/Postal Code       New York         Relationship:       Image: Executive Officer         Director       Promoter         Clarification of Response (if Necessary)       Image: Executive Officer         Last Name       First Name         Middle Name       Image: Executive Officer         [JPT Partners Inc.       Image: Executive Officer			[ <b>.</b>			
Last Name       First Name       Middle Name         Mears       Itelen       T.         Street Address 1       Street Address 2         [JT Partners Inc.       I280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         Rew York       IDirector       Promoter         Clarification of Response (if Necessary)       Image: Street Address 2         [PT Partners Inc.       Iz80 Park Avenue       W.         Clay       State/Province/Country       ZIP/Postal Code         New York       Image: Street Address 2       Ipt Partners Inc.       Iz80 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       Image: Izecutive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Izecutive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Izecutive Officer       Director       Promoter         Clay       State/Province/Country       ZIP/Postal Code       New York       Image: Izecutive Officer       Director         Street Address 1       Street Address 2       Image: Izecutive Officer       Image: Izecutive Officer       Promoter         Clay       State/Province/Country	Relationship:	Execut	ive Officer	Director		Promoter
Meates       Helen       T.         Street Address 1       Street Address 2         PJT Partners Inc.       [280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       IO017         Relationsbip:       Image: Construction of Response (if Necessary)         Carification of Response (if Necessary)       Image: Construction of Response (if Necessary)         Last Name       First Name       Middle Name         Cy       State/Province/Country       ZIP/Postal Code         New York       IO017       Image: Construction of Response (if Necessary)         Last Name       First Name       Middle Name         City       State/Province/Country       ZIP/Postal Code         New York       IO017       Promoter         Clarification of Response (if Necessary)       Image: Country       ZIP/Postal Code         Last Name       First Name       Middle Name       Image: Country         Last Name       First Name       Middle Name       Image: Country       ZIP/Postal Code         Kew York       Image: Country       ZIP/Postal Code       Image: Country       ZIP/Postal Code         Kew York       Image: Country       ZIP/Postal Code       Image: Country       ZIP/Postal Code </td <td>Clarification of Response</td> <td>(if Necessary</td> <td>)</td> <td></td> <td></td> <td></td>	Clarification of Response	(if Necessary	)			
Meates       Helen       T.         Street Address 1       Street Address 2         PJT Partners Inc.       [280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       IO017         Relationsbip:       Image: Construction of Response (if Necessary)         Carification of Response (if Necessary)       Image: Construction of Response (if Necessary)         Last Name       First Name       Middle Name         Cy       State/Province/Country       ZIP/Postal Code         New York       IO017       Image: Construction of Response (if Necessary)         Last Name       First Name       Middle Name         City       State/Province/Country       ZIP/Postal Code         New York       IO017       Promoter         Clarification of Response (if Necessary)       Image: Country       ZIP/Postal Code         Last Name       First Name       Middle Name       Image: Country         Last Name       First Name       Middle Name       Image: Country       ZIP/Postal Code         Kew York       Image: Country       ZIP/Postal Code       Image: Country       ZIP/Postal Code         Kew York       Image: Country       ZIP/Postal Code       Image: Country       ZIP/Postal Code </td <td>L ord Norma</td> <td></td> <td>Einet Money</td> <td></td> <td>Middle</td> <td>Name</td>	L ord Norma		Einet Money		Middle	Name
Street Address 1 Street Address 2   [PJT Partners Inc. [280 Park Avenue   City State/Province/Country ZIP/Postal Code   New York [10017   Relationship: [v] Executive Officer Director   Clarification of Response (if Necessary)     Last Name First Name Middle Name   Cuminale [James [W.   Street Address 1   Street Address 2 [JT Partners Inc.   [JT Partners Inc. [280 Park Avenue   City State/Province/Country ZIP/Postal Code   New York [10017     Relationship: [v]   Executive Officer Director   Promoter   Clarification of Response (if Necessary)     Clay State/Province/Country   ZIP/Postal Code   New York [10017   Relationship:   [v] Executive Officer   Director   Promoter   Clarification of Response (if Necessary)   [common definition of Response (if Necessary)   Clarification of Response (if Necessary)   [common definition	-					Ivame
PJT Partners Inc.       [280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       [0017         Relationship: <ul> <li>Executive Officer</li> <li>Director</li> <li>Promoter</li> <li>Clarification of Response (if Necessary)</li> <li>Image: Street Address 1</li> <li>Street Address 2</li> <li>PJT Partners Inc.</li> <li>(280 Park Avenue</li> <li>(280 Park Avenue</li></ul>				Cérre : 4 3 3	1.	
City       State/Province/Country       ZIP/Postal Code         New York       1007         Relationship:       Image: Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Executive Officer       Image: Executive Officer       Image: Executive Officer         Last Name       First Name       Middle Name       Image: Executive Officer       Image: Executive Officer       Image: Executive Officer         City       State/Province/Country       ZIP/Postal Code       Image: Executive Officer       Image:			]			1
New York       NEW YORK       10017         Relationship: <ul> <li>Executive Officer</li> <li>Director</li> <li>Promoter</li> </ul> Last Name       First Name       Middle Name         Cuminale       James       W.         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       IO017         Relationship:               Executive Officer       Director         Clarification of Response (if Necessary)             Last Name       First Name       Middle Name         Lee       Ji-Yeun             Street Address 1       Street Address 2           PJT Partners Inc.               City       State/Province/Country             Street Address 1               Last Name       First Name       Middle Name           City       State/Province/Country              New				<u> </u>		
Relationship:              Executive Officer             Director             Promoter          Clarification of Response (if Necessary)               Promoter          Last Name       First Name       Middle Name         Cuminale       James              Wv.          Street Address 1       Street Address 2           PJT Partners Inc.              280 Park Avenue               ID/Postal Code          New York              ID017               Promoter          Clarification of Response (if Necessary)               Executive Officer               Director          Last Name              First Name        Middle Name            Last Name              First Name               Middle Name            Last Name              First Name               Middle Name               ID/Postal Code          New York              ID017               Z1P/Postal Code            New York              ID017               Z1P/Postal Code            New York              ID017               Executive Officer				Country	1	
Clarification of Response (if Necessary)         Last Name       First Name         Middle Name         Cuminale       James         Street Address 1       Street Address 2         PJT Partners Inc.       Image 200 Park Avenue         City       State/Province/Country         Relationship:       Image 200 Park Avenue         Clarification of Response (if Necessary)       Promoter         Clarification of Response (if Necessary)       Promoter         Last Name       First Name       Middle Name         Lee       Ji-Yeun       Image 200 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       Image 200 Park Avenue       Image 200 Park Avenue         Clarification of Response (if Necessary)       Image 200 Park Avenue       Image 200 Park Avenue         Clarification of Response (if Necessary)       Image 200 Park Avenue       Image 200 Park Avenue         City       State/Province/Country       ZIP/Postal Code       Image 200 Park Avenue         City       State/Province/Country       ZIP/Postal Code       Image 200 Park Avenue         City       State/Province/Country       ZIP/Postal Code       Image 200 Park Avenue         City       State/Province/Country       ZIP/Postal Code </td <td>New York</td> <td></td> <td>NEW YORK</td> <td></td> <td>10017</td> <td></td>	New York		NEW YORK		10017	
Last Name       First Name       Middle Name         Cuminale       James       W.         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Image: Comparison of Response (if Necessary)       Promoter         Clarification of Response (if Necessary)       Image: Comparison of Response (if Necessary)       Promoter         Last Name       First Name       Middle Name       Image: Comparison of Response (if Necessary)         City       State/Province/Country       ZIP/Postal Code         New York       Image: Comparison of Response (if Necessary)       Image: Comparison of Response (if Necessary)         City       State/Province/Country       ZIP/Postal Code         New York       Image: Comparison of Response (if Necessary)       Image: Comparison of Response (if Necessary)         Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)         Last Name       First Name       Middle Name	Relationship:	Execut	ive Officer	Director		Promoter
Cuminale James   Street Address 1 Street Address 2   PJT Partners Inc. 280 Park Avenue   City State/Province/Country   ZIP/Postal Code   New York 10017     Relationship: Image: Executive Officer   Director Promoter     Clarification of Response (if Necessary)     Last Name First Name   Middle Name     Lee   Jj+Yeun        Street Address 1   Street Address 2        PJT Partners Inc.   City State/Province/Country   ZIP/Postal Code            Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   Director Promoter    Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   New York 10017   Clarification of Response (if Necessary)   Executive Officer Director   Platent Clarification of Response (if Necessary)   Last Name   First Name Middle Name	Clarification of Response	(if Necessary	)			
Cuminale James   Street Address 1 Street Address 2   PJT Partners Inc. 280 Park Avenue   City State/Province/Country   ZIP/Postal Code   New York 10017     Relationship: Image: Executive Officer   Director Promoter     Clarification of Response (if Necessary)     Last Name First Name   Middle Name     Lee   Jj+Yeun        Street Address 1   Street Address 2        PJT Partners Inc.   City State/Province/Country   ZIP/Postal Code            Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   Director Promoter    Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   New York 10017   Clarification of Response (if Necessary)   Executive Officer Director   Platent Clarification of Response (if Necessary)   Last Name   First Name Middle Name			·			
Cuminale James   Street Address 1 Street Address 2   PJT Partners Inc. 280 Park Avenue   City State/Province/Country   ZIP/Postal Code   New York 10017     Relationship: Image: Executive Officer   Director Promoter     Clarification of Response (if Necessary)     Last Name First Name   Middle Name     Lee   Jj+Yeun        Street Address 1   Street Address 2        PJT Partners Inc.   City State/Province/Country   ZIP/Postal Code            Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   Director Promoter    Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   New York 10017   Clarification of Response (if Necessary)   Executive Officer Director   Platent Clarification of Response (if Necessary)   Last Name   First Name Middle Name						
Cuminale James   Street Address 1 Street Address 2   PJT Partners Inc. 280 Park Avenue   City State/Province/Country   ZIP/Postal Code   New York 10017     Relationship: Image: Executive Officer   Director Promoter     Clarification of Response (if Necessary)     Last Name First Name   Middle Name     Lee   Jj+Yeun        Street Address 1   Street Address 2        PJT Partners Inc.   City State/Province/Country   ZIP/Postal Code            Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   Director Promoter    Clarification of Response (if Necessary)   Etationship: Image: Executive Officer   New York 10017   Clarification of Response (if Necessary)   Executive Officer Director   Platent Clarification of Response (if Necessary)   Last Name   First Name Middle Name						
Street Address 1 Street Address 2   PJT Partners Inc. 280 Park Avenue   City State/Province/Country   ZIP/Postal Code     New York 10017     Relationship: Image: Executive Officer     Director Promoter     Clarification of Response (if Necessary)     Last Name First Name     Middle Name     Lee     Ji-Yeun     Street Address 1   Street Address 2     PJT Partners Inc.     City   State/Province/Country   ZIP/Postal Code   New York     Image: Comparison of the constant of t	Last Name		First Name		Middle	Name
PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       10017         Relationship:	Cuminale	]	James		W.	
City       State/Province/Country       ZIP/Postal Code         New York       10017         Relationship:	Street Address 1			Street Address 2	J [	
New York       NEW YORK       10017         Relationship:       Image: Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Last Name       First Name       Middle Name         Lee       Ji-Yeun       Image: Director       Promoter         Street Address 1       Street Address 2       Image: Director       Promoter         City       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Last Name       First Name       Middle Name         Last Name       First Name       Middle Name	PJT Partners Inc.			280 Park Avenu	e	
New York       ID017         Relationship: <ul> <li>Executive Officer</li> <li>Director</li> <li>Promoter</li> </ul> Clarification of Response (if Necessary) <ul> <li>Image: Provide the state of the</li></ul>	City		State/Province/0	Country	ZIP/Pos	stal Code
Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)					10017	,
Clarification of Response (if Necessary)  Last Name First Name Middle Name Lee Ji-Yeun Street Address 1 Street Address 2  PJT Partners Inc. 280 Park Avenue City State/Province/Country ZIP/Postal Code New York 10017  Relationship:  Executive Officer Director Promoter Clarification of Response (if Necessary)  Last Name First Name Middle Name	<u>I</u>					
Clarification of Response (if Necessary)  Last Name First Name Middle Name  Lee JJ-Yeun  Street Address 1 Street Address 2  PJT Partners Inc. 280 Park Avenue  City State/Province/Country ZIP/Postal Code  New York 10017  Relationship:  Executive Officer Director Promoter  Clarification of Response (if Necessary)  Last Name First Name Middle Name	Relationship:	Execut	ive Officer	Director		Promoter
Last Name       First Name       Middle Name         Lee       Ji-Yeun       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Clarification of Response (if Necessary)       Director       Promoter         Last Name       First Name       Middle Name		(******)				*
Lee       Ji-Yeun         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)         Last Name       First Name       Middle Name	Clarification of Response	(if Necessary	)			
Lee       Ji-Yeun         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)         Last Name       First Name       Middle Name						
Lee       Ji-Yeun         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)         Last Name       First Name       Middle Name						
Lee       Ji-Yeun         Street Address 1       Street Address 2         PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)       Image: Clarification of Response (if Necessary)         Last Name       First Name       Middle Name	T and Man		Thursd BT			<b>N</b> T
Street Address 1 Street Address 2          PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       10017         Relationship:       Executive Officer       Director         Clarification of Response (if Necessary)         Last Name       First Name       Middle Name					Middle ]	Name
PJT Partners Inc.       280 Park Avenue         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10017         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)			Ji-Yeun			
City       State/Province/Country       ZIP/Postal Code         New York       10017         Relationship:       Executive Officer       Director         Clarification of Response (if Necessary)       Clarification of Response (if Necessary)         Last Name       First Name       Middle Name	lr		]			
New York       I0017         Relationship:       Executive Officer       Director         Clarification of Response (if Necessary)       Clarification       First Name         Last Name       First Name       Middle Name				<u> </u>		
Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)				Country		
Clarification of Response (if Necessary)	New York		NEW YORK		10017	
Last Name Middle Name	Relationship:	Execut	ive Officer	Director		Promoter
	Clarification of Response	(if Necessary	)			
		-				
Rafferty Emily K.	Last Name		First Name		Middle	Name
	Rafferty		Emily		K.	

Street Address 1			Street Address 2		
PJT Partners Inc.			280 Park Avenu	e	
City	State	e/Province/Cou	ntry	ZIP/Postal Code	
New York	NE	W YORK		10017	
Relationship:	Executive Of	fficer	Director	Promoter	
Clarification of Response (	if Nocossary)			IL	1
Limited to PJT Partners					
<u>I</u>					
Last Name	First	Name		Middle Name	
Ryan	The	omas		M.	
Street Address 1			Street Address 2		
PJT Partners Inc.			280 Park Avenu	e	
City	State	e/Province/Cou	ntry	ZIP/Postal Code	
New York	NE	W YORK	-	10017	
<u> </u>	1				]
Relationship:	Executive Of	fficer	Director	Promoter	
Clarification of Response (					
Linited to 1 51 1 artifers	Inc.				
Last Name	First	Name		Middle Name	
Whitney		neth		C.	]
Street Address 1			Street Address 2		
PJT Partners Inc.			280 Park Avenu	e	
City	State	e/Province/Cou	ntrv	ZIP/Postal Code	
New York		WYORK		10017	]
<u>[</u>					
Relationship:	Executive O	fficer	Director	Promoter	
Clarification of Response (	if Necessary)				
Limited to PJT Parters In					
<u> </u>					
Last Name	First	Name		Middle Name	
Hersch	Der	inis		S.	
Street Address 1			Street Address 2		
PJT Partners Inc.			280 Park Avenu	e	
City	State	e/Province/Cou	ntry	ZIP/Postal Code	
New York		W YORK		10017	
L	I [!				
Relationship:	Executive O	fficer	Director	Promoter	
Clarification of Decreases	if Noncomercia			IL	
Clarification of Response ( Limited to PJT Partners					
anticis					
Last Name	First	Name		Middle Name	
Last Name	First			Middle Name	
<b></b>		ies	Street Address 2	Middle Name	
Costos		ies	Street Address 2	]	]

New York	NEW YOR	K	100174	
				1
Relationship:	Executive Officer	Director	Promoter Promoter	
Clarification of Respo	nse (if Necessary)			
Limited to PJT Partners Inc.				

Health Care

C

0

C Manufacturing

Real Estate

C

C

C Commercial

C Residential

Construction

C Other Real Estate

**REITS & Finance** 

C Biotechnology

C Health Insurance

Pharmaceuticals

C Other Health Care

## 4. Industry Group

#### C Agriculture

- **Banking & Financial Services**
- C Commercial Banking
- C Insurance
- C Investing
- Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

#### C Business Services

#### Energy

C

 $\odot$ 

C

- C Coal Mining
- C Electric Utilities
- C Energy Conservation

Over \$100,000,000

Decline to Disclose

Not Applicable

- C Environmental Services C Oil & Gas
- C Other Energy

# C Retailing

- C Restaurants
- Hospitals & Physicians
  - Technology C Computers
    - **C** Telecommunications
    - C Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel
- O Other

#### 5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range C No Revenues 0 No Aggregate Net Asset Value C \$1 - \$1,000,000 \$1 - \$5,000,000 C \$1,000,001 - \$5,000,000 C C \$5,000,001 - \$25,000,000 C C \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 C \$25,000,001 - \$100,000,000 0

#### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii) Rule 505 Г or (iii)) Rule 504 (b)(1)(i) Rule 506(b) Rule 506(c) Г Rule 504 (b)(1)(ii) Securities Act Section 4(a)(5) Rule 504 (b)(1)(iii)

2018-10-01

## 7. Type of Filing

New Notice Date of First Sale

Investment Company Act Section 3(c)

First Sale Yet to Occur

**A**mendment

- \$50,000,001 \$100,000,000
- 0 Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

8.	Duration	of	Offerina
•••		••••	• · · • · · · · · · · · · · · · · · · ·

Does the Issuer intend this offering to last more than one year?

C Yes © No

USD

9.	Type(s) of Securitie	es (	Offered (select all that apply)
	Pooled Investment Fund Interests	•	Equity
$\Box$	Tenant-in-Common Securities	$\square$	Debt
	Mineral Property Securities	Γ	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  $\bullet$  Yes  $\bullet$  No

Clarification of Response (if Necessary)

11. Minimum Investment	
------------------------	--

\$ 0

Minimum investment accepted from any outside investor

12. Sales Compensation	
Recipient	Recipient CRD Number 🔲 None
(Associated) Broker or Dealer 📃 None	(Associated) Broker or Dealer CRD 🔲 None
Street Address 1	Street Address 2
City State	/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

# 13. Offering and Sales Amounts

Total Offering Amount	\$ 10000000	USD	Indefinite
Total Amount Sold	\$ 10000000	USD	
Total Remaining to be Sold	\$ 0	USD	Indefinite

Clarification of Response (if Necessary)

Subject to net working capital and other customary adjustments.

14. Investors

	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. 5	Sales Commissions & Finders' Fees Expenses
	separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an ture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 0 USD Estimate
	Finders' Fees \$ 0 USD Estimate
Clarific	ation of Response (if Necessary)
16. l	Jse of Proceeds
any of the art of the	the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to he persons required to be named as executive officers, directors or promoters in response to Item 3 above. nount is unknown, provide an estimate and check the box next to the amount.  S O USD Estimate ation of Response (if Necessary)
Sign	ature and Submission
befor	e verify the information you have entered and review the Terms of Submission below e signing and clicking SUBMIT below to file this notice.
In sub	nitting this notice, each Issuer named above is:
•	Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
	Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to sign on their behalf.

All Issuers	Signature	Name of Signer	Title	Date
PJT Partners Inc.	/s/ Salvatore Rappa		Managing Director, Corporate Counsel and Corporate Secretary	2018-10-15